| | Confidentiality Agreement | ity Agreement | | | | | | | |
|--|---|---------------|--|--|--|--|--|--|--|
| Date: | ate:How long have you been looking for a business? mt | | | | | | | | |
| I / We | | | | | | | | | |
| | | _ | | | | | | | |
| of (address) | | | | | | | | | |
| Suburb | State Postcode | | | | | | | | |
| · | ease tick/bold Preferred Method of Contact mentioned above) | | | | | | | | |
| | After Hours Phone() | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Which business profile/s a | re you requesting? | | | | | | | | |
| | | | | | | | | | |
| 1 What is your proferro | d Industry/Type of Business? (In order of priority) a | | | | | | | | |
| | | | | | | | | | |
| | cdd | | | | | | | | |
| | t Income required? \$ | | | | | | | | |
| | | | | | | | | | |
| - | minimum "Return on your Investment" Percentage (ROI %)% ne most when looking for/buying a business? | | | | | | | | |
| 4. What annoys you th | ie most when looking londuying a business? | | | | | | | | |
| 5 Have you pre-arrance | ed finance? Y/N What is your Price Range? \$ | | | | | | | | |
| · · · · · | mportant "Business Buying" Criteria? | | | | | | | | |
| o. Describe your most | important business buying official: | | | | | | | | |
| I / we acknowledge that Me | rcury 5 Sky Pty Ltd Business Sales have introduced us to the business/e | s: | | | | | | | |
| _ | les/name/headlines above etc) listed for sale on behalf of Seller/s. | - | | | | | | | |
| (| , | | | | | | | | |
| I / We understand, | now that we have been introduced to this business, we are obliged to | deal | | | | | | | |
| | of this business through Mercury 5 Sky Pty Ltd and that we will not cor | | | | | | | | |
| • | byees or related persons of the abovementioned business/s without | | | | | | | | |
| express permission | | | | | | | | | |
| | | | | | | | | | |
| I / We further | acknowledge that we have been supplied documentation about | the | | | | | | | |
| | usiness/es to enable us to consider purchasing same, and undertake no | | | | | | | | |
| | ent base as a result of the information being passed onto me. | | | | | | | | |
| | | | | | | | | | |
| I / We understand | I that any documentation or information provided to us regarding t | he | | | | | | | |
| | isiness/es is strictly confidential in nature and no copies shall be made a | | | | | | | | |
| | disclosed to any other parties, other than my advisers in order to purcha | | | | | | | | |
| the business. | | | | | | | | | |
| | | | | | | | | | |
| Office Use Only: | | | | | | | | | |
| | //Profile Sent//App//_Entered//_ | _ | | | | | | | |
| | Confidentiality Form 170407 | W | | | | | | | |

- All information supplied, is to verify the business interested in, and we agree not to hold Mercury 5 Sky Pty Ltd Business Sales in any way responsible for any loss or damage or for the accuracy of the information provided.
- We acknowledge the seller has provided Mercury 5 Sky Pty Ltd Business Sales with information which may include un-audited figures. The verification of the truth and accuracy of all information provided by Mercury 5 Sky Pty Ltd behalf of the seller is the responsibility of me/us, I/we will verify the information and take full responsibility for use and results of the due diligence process engaged in as a result of receiving information from Mercury 5 Sky Pty Ltd.
- I/we as a noted interested party in the business or business category enquiring herewith, give
 Mercury 5 Sky Pty Ltd permission to continue to notify via email or phone or fax or any
 reasonable method of contact any future businesses being marketed until notification is
 received in writing by I/we, the interested partie/s requesting otherwise.

In the event that you request financials on any business from Mercury 5 Sky Pty Ltd, please

attach your Accountant's details below:

Accountant's Firm:

Accountant's Name:

Accountant's Email:

Address:

Postcode

Phone:

Fax:

Executed as a Deed – dated:

Signed:

Signed:

Please return this form via Email to info@mercury5sky.com or Fax to (07) 30 090 336

If you cannot Scan/Fax this form back – simply type your responses and send as a reply email.

For any further enquiry please call the office on (07) 32 182 164 or the company mobile 0414410830.

To facilitate speed and ease of response, please email where possible. If you do not receive a response to this request for information, it can signify the business has been sold.

| Office Use Only: | | | | | | | | | | | |
|---------------------------|---|-----|--------------|----|-----|-------|----|------|--------------|--------|--------|
| Confidentiality. Received | / | _ / | Profile Sent | /_ | _/_ | _ App | /_ | _/_ | _Entered. | /_ | / |
| | | | | | | | | Conf | fidentiality | Form 1 | 70407W |